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JINCHUAN 金川

JINCHUAN GROUP INTERNATIONAL RESOURCES CO. LTD

金川集團國際資源有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2362)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO SUBSCRIPTION OF NEW SHARES UNDER
SPECIFIC MANDATE**

Reference is made to the announcement of Jinchuan Group International Resources Co. Ltd (the “**Company**”) dated 20 March 2017 in relation to the Subscription of new shares under Specific Mandate (the “**Announcement**”). Unless otherwise defined herein, capitalized terms and expressions used herein shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) including, among other information, (i) further details of the Subscription Agreement and the transaction contemplated thereunder, and the granting of the Specific Mandate; and (ii) a notice convening the EGM will be despatched to the Shareholders on or before 3 April 2017.

As additional time is required to finalise certain information in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 13 April 2017.

By Order of the Board

Jinchuan Group International Resources Co. Ltd

Wong Tak Chuen

Company Secretary

Hong Kong, 3 April 2017

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Yang Zhiqiang, Mr. Zhang Sanlin, Mr. Chen Dexin and Mr. Zhang Zhong; and three independent non-executive directors, namely Mr. Wu Chi Keung, Mr. Yen Yuen Ho, Tony and Mr. Poon Chiu Kwok.